



Roughly how many new software tools, programmes or applications to manage your business have been added to your business over the past 12 months? (Average)



How many different tools/apps/online systems do you currently use to manage the business in total? (Average)



How many of these software applications/online systems do you use regularly (e.g. twice a week or more)? (Average)



Since adding or changing your digital solutions over the past 12 months, which of the following benefits have you experienced?

AUSTRALIA

	48%
Teams more efficient and productive	
	39%
Service larger/more diverse range of customers	
	34%
Decision making is more informed	
	32%
More time to focus on business strategy and growth	
	30%
More competitive in target markets	

NEW ZEALAND

	45%
Teams more efficient and productive	
	44%
More time to focus on business strategy and growth	
	43%
More competitive in target markets	
	40%
Service larger/more diverse range of customers	
	30%
Decision making is more informed	

What would you rather your team spent their time on, instead of manual tasks due to inefficient solutions?

AUSTRALIA



Targeting new customers/audiences



Strategy and business planning



Training/upskilling existing team members

NEW ZEALAND





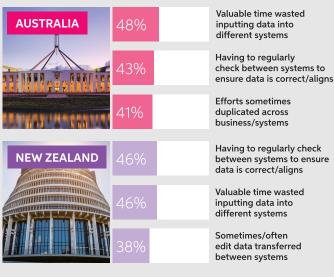


Training/upskilling existing team members



Strategy and business planning

Which of the following have you/your people experienced as a result of ineffective digital business management solutions?*



^{*}of those who have teams spending time on tasks due to ineffcient systems

Which of the following limit your organisation's ability to improve its current business/people management solution(s)?

AUSTRALIA	
	43%
Too much effort to change ways of working	
	36%
Lack of technical skills to understand specific improvements needed	
	32%
NEW ZEALAND	460/
	46%
NEW ZEALAND Lack of technical skills to understand specific improvements needed	46%
Lack of technical skills to understand specific	46% 44%
Lack of technical skills to understand specific	44%
Lack of technical skills to understand specific improvements needed	, .

Which of the following technologies do you expect to most significantly change your business in the next five years?

AUSTRALIA 39% 37% 35% 32% 27% Big data Cloud computing Improvements in connectivity Automation and robotics Digital sales platforms

NEW ZEALAND					
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44%	44%	37%	31%	30%	
Big data	Digital sales platforms	Automation and robotics	Cloud computing	AI	

About the survey

Research for MYOB's Mid-market Snapshot was conducted by Dynata between 20th October-14th November 2022. In total, 1029 mid-market business leaders and decision makers (employing between 20 and 500 people) in Australia (510 respondents) and New Zealand (519 respondents) took part in the survey. Respondents were sampled from the Dynata online business profile panel and screened to ensure they met the qualifying criteria. The survey has a maximum margin of error of +/- 4%.

About MYOB Enterprise

Scalable to meet the needs of growing businesses (from 20-1,000+ FTEs), MYOB Enterprise offers an integrated, all-in-one business management platform that helps mid-market businesses achieve their ambitions by connecting critical workflows through Enterprise Resource Planning, Customer Relationship Management, Payroll, and Workforce Management solutions – all backed by world-class software tailored specifically for the Australian and New Zealand markets. MYOB Enterprise also offers leading practice management solutions for Professional Services businesses. MYOB's award-winning Advanced Business platform (powered by Acumatica) has been rated 4.5/5 stars by mid-market customers across Gartner's Digital Market brands (Capterra, GetApp and Software Advice), and is named as a shortlist recommendation and 2021 category leader across the sites. MYOB Advanced has also been independently recognised as a leader in innovation through the global SaaS Awards and named an ABA100 Winner in The Australian Business Awards 2022 for ERP Innovation and Cloud Innovation.

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